

<b>FACTS</b>	<b>What does Position Wealth LLC do with your personal information?</b>
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<b>Why?</b>	Financial Companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
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<b>What?</b>	The types of personal information we collect and share depends on the product or service you have with us. The information can include: Social Security numbers and income, account balances and assets, and transaction history.
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<b>How?</b>	All financial companies need to share customers' personal information to run their everyday business. In the section below we list the reasons financial companies can share their customers' personal information; the reasons Position Wealth LLC chooses to share; and whether you can limit this sharing.
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Reasons we can share your personal information	Does Position Wealth LLC share?	Can you limit this sharing?
<b>For our everyday business purposes</b> - such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes</b> - to offer our products and services to you.	Yes	No
<b>For joint marketing and other financial companies</b>	No	n/a
<b>For our affiliates' everyday business purposes</b> - information about your transactions and experiences	No	n/a
<b>For our affiliates' everyday business purposes</b> - information about your creditworthiness	No	n/a
<b>For our affiliates to market to you</b>	No	n/a
<b>For our nonaffiliates to market to you</b>	No	n/a

<b>Questions?</b>	Call (281) 968-2780
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**Who we are**

<b>Who is providing this notice?</b>	Position Wealth LLC
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**What we do**

<b>How does Position Wealth LLC protect my personal information?</b>	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measure include computer safeguards and secured files and building
<b>How does Position Wealth LLC collect my personal information?</b>	We collect your personal information, for example, when you: open and account, deposit money, seek advice about your investments, enter into an investment advisory agreement, or tell us about your investments or retirement portfolio or earnings. We also collect your personal information from other companies.

**Definitions**

<b>Affiliates</b>	Companies related by common ownership and control. They can be financial and nonfinancial companies. <i>We do not share with affiliates so they can market to you.</i>
<b>Nonaffiliates</b>	Companies not related by common ownership and control. They can be financial and nonfinancial companies. <i>We do not share with nonaffiliates so they can market to you.</i>
<b>Joint marketing</b>	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <i>We do not jointly market .</i>